

Extended to November 15, 2024

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023 or tax year beginning , and ending

Name of foundation <b>Luminate Foundation, Inc.</b>		A Employer identification number <b>82-3941326</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1200 17th Street NW</b>	Room/suite <b>501</b>	B Telephone number <b>(202) 630-9991</b>
City or town, state or province, country, and ZIP or foreign postal code <b>Washington, DC 20036</b>		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ..... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 32,670,058.</b>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received .....	0.			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments .....				
	4 Dividends and interest from securities .....	2,044,374.	2,044,374.		Statement 1
	5a Gross rents .....				
	b Net rental income or (loss) .....				
	6a Net gain or (loss) from sale of assets not on line 10 .....				
	b Gross sales price for all assets on line 6a .....				
	7 Capital gain net income (from Part IV, line 2) .....		0.		
	8 Net short-term capital gain .....				
	9 Income modifications .....				
	10a Gross sales less returns and allowances .....				
b Less: Cost of goods sold ...					
c Gross profit or (loss) .....					
11 Other income .....					
12 Total. Add lines 1 through 11 .....	2,044,374.	2,044,374.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc. ....	0.	0.	0.	0.
	14 Other employee salaries and wages .....				
	15 Pension plans, employee benefits .....				
	16a Legal fees .....				
	b Accounting fees .....				
	c Other professional fees .....				
	17 Interest .....				
	18 Taxes ..... Stmt 2	46,104.	0.	0.	0.
	19 Depreciation and depletion .....				
	20 Occupancy .....				
	21 Travel, conferences, and meetings .....				
	22 Printing and publications .....				
	23 Other expenses ..... Stmt 3	79.	0.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23 .....	46,183.	0.	0.	0.
25 Contributions, gifts, grants paid .....	19,616,126.			28,511,511.	
26 Total expenses and disbursements. Add lines 24 and 25 .....	19,662,309.	0.	0.	28,511,511.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-17,617,935.				
b Net investment income (if negative, enter -0-) .....		2,044,374.			
c Adjusted net income (if negative, enter -0-) .....			0.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing .....			
	2 Savings and temporary cash investments .....	58,620,635.	31,633,419.	31,633,419.
	3 Accounts receivable .....			
	Less: allowance for doubtful accounts .....			
	4 Pledges receivable .....			
	Less: allowance for doubtful accounts .....			
	5 Grants receivable .....			
	6 Receivables due from officers, directors, trustees, and other disqualified persons .....			
	7 Other notes and loans receivable .....			
	Less: allowance for doubtful accounts .....			
	8 Inventories for sale or use .....			
	9 Prepaid expenses and deferred charges .....		6,639.	6,639.
	10a Investments - U.S. and state government obligations .....			
	b Investments - corporate stock .....			
	c Investments - corporate bonds .....			
	11 Investments - land, buildings, and equipment: basis .....			
Liabilities	Less: accumulated depreciation .....			
	12 Investments - mortgage loans .....			
	13 Investments - other .....			
	14 Land, buildings, and equipment: basis .....			
	Less: accumulated depreciation .....			
	15 Other assets (describe <u>Statement 4</u> ) .....	1,030,000.	1,030,000.	1,030,000.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) .....	59,650,635.	32,670,058.	32,670,058.
	17 Accounts payable and accrued expenses .....			
	18 Grants payable .....	20,250,057.	11,354,672.	
	19 Deferred revenue .....			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons .....			
	21 Mortgages and other notes payable .....			
	22 Other liabilities (describe <u>Statement 5</u> ) .....	467,257.	0.	
	23 Total liabilities (add lines 17 through 22) .....	20,717,314.	11,354,672.	
	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions .....	3,524,738.	21,315,386.	
	25 Net assets with donor restrictions .....	35,408,583.	0.	
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds .....			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund .....			
	28 Retained earnings, accumulated income, endowment, or other funds .....			
	29 Total net assets or fund balances .....	38,933,321.	21,315,386.	
	30 Total liabilities and net assets/fund balances .....	59,650,635.	32,670,058.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) .....	1	38,933,321.
2 Enter amount from Part I, line 27a .....	2	-17,617,935.
3 Other increases not included in line 2 (itemize) .....	3	0.
4 Add lines 1, 2, and 3 .....	4	21,315,386.
5 Decreases not included in line 2 (itemize) .....	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 .....	6	21,315,386.

Form 990-PF (2023)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b NONE					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) <span style="float:right">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3		

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	28,417.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	28,417.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	28,417.
6 Credits/Payments:			
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	34,961.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	15,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	49,961.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	21,544.	
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax 21,544. Refunded	11	0.	

Form 990-PF (2023)

**Part VI-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? .....		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		<b>X</b>
If "Yes," attach a detailed description of the activities.		
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? ..... <b>N/A</b>		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		<b>X</b>
If "Yes," attach the statement required by <i>General Instruction T</i> .		
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. <u>DE, CA</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation .....	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII .....		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses ..... <b>Stmnt 6</b>	<b>X</b>	
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		<b>X</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		<b>X</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	<b>X</b>	
Website address <u>https://luminategroup.com/</u>		
<b>14</b> The books are in care of <u>Wilfred Yartey</u> Telephone no. <u>(202) 630-9991</u> Located at <u>1200 17th Street NW, Suite 501, Washington, DC</u> ZIP+4 <u>20036</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - check here ..... <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ..... <b>15</b> <b>N/A</b>		
<b>16</b> At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		<b>X</b>
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Form **990-PF** (2023)

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a	X
If "Yes," list the years _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.)	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	X

Form 990-PF (2023)

**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions**c** Organizations relying on a current notice regarding disaster assistance, check here ☐**d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **See Statement 8**

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A****8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

	Yes	No
5a(1)		X
5a(2)		X
5a(3)		X
5a(4)	X	
5a(5)		X
5b		X
5d	X	
6a		X
6b		X
7a		X
7b		
8		X

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 0

Form 990-PF (2023)

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part VIII-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
See Statement 9	7,964,769.
<b>2</b>	
See Statement 10	11,651,357.
<b>3</b>	
<b>4</b>	

**Part VIII-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> None	
	0.
<b>2</b> None	
	0.
All other program-related investments. See instructions.	
<b>3</b>	
Total. Add lines 1 through 3	0.

Form 990-PF (2023)

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities .....	<b>1a</b>	0.
<b>b</b>	Average of monthly cash balances .....	<b>1b</b>	44,248,904.
<b>c</b>	Fair market value of all other assets (see instructions) .....	<b>1c</b>	30,000.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) .....	<b>1d</b>	44,278,904.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets .....	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d .....	<b>3</b>	44,278,904.
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	<b>4</b>	664,184.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	<b>5</b>	43,614,720.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	<b>6</b>	2,180,736.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6 .....	<b>1</b>	2,180,736.
<b>2a</b>	Tax on investment income for 2023 from Part V, line 5 .....	<b>2a</b>	28,417.
<b>b</b>	Income tax for 2023. (This does not include the tax from Part V.) .....	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b .....	<b>2c</b>	28,417.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 .....	<b>3</b>	2,152,319.
<b>4</b>	Recoveries of amounts treated as qualifying distributions .....	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4 .....	<b>5</b>	2,152,319.
<b>6</b>	Deduction from distributable amount (see instructions) .....	<b>6</b>	0.
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	<b>7</b>	2,152,319.

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	<b>1a</b>	28,511,511.
<b>b</b>	Program-related investments - total from Part VIII-B .....	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) .....	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) .....	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	<b>4</b>	28,511,511.

Form 990-PF (2023)



**Part XII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
<b>1</b> Distributable amount for 2023 from Part X, line 7 .....				2,152,319.
<b>2</b> Undistributed income, if any, as of the end of 2023:				
<b>a</b> Enter amount for 2022 only .....			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2023:				
<b>a</b> From 2018 .....				
<b>b</b> From 2019 .....				
<b>c</b> From 2020 ..... 48,394,583.				
<b>d</b> From 2021 ..... 37,533,680.				
<b>e</b> From 2022 ..... 32,715,890.				
<b>f</b> Total of lines 3a through e .....	118,644,153.			
<b>4</b> Qualifying distributions for 2023 from Part XI, line 4: \$ 28,511,511.				
<b>a</b> Applied to 2022, but not more than line 2a ...			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....	0.			
<b>d</b> Applied to 2023 distributable amount .....				2,152,319.
<b>e</b> Remaining amount distributed out of corpus	26,359,192.			
<b>5</b> Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).) .....	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	145,003,345.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
<b>e</b> Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
<b>f</b> Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024 .....				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....	0.			
<b>8</b> Excess distributions carryover from 2018 not applied on line 5 or line 7 .....	0.			
<b>9</b> Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a .....	145,003,345.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2019 ...				
<b>b</b> Excess from 2020 ..... 48,394,583.				
<b>c</b> Excess from 2021 ..... 37,533,680.				
<b>d</b> Excess from 2022 ..... 32,715,890.				
<b>e</b> Excess from 2023 ..... 26,359,192.				

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling .....

**b** Check box to indicate whether the foundation is a private operating foundation described in section ..... ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed .....					
<b>b</b> 85% (0.85) of line 2a .....					
<b>c</b> Qualifying distributions from Part XI, line 4, for each year listed .....					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities .....					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c .....					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets .....					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) .....					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed .....					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) .....					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) .....					
<b>(3)</b> Largest amount of support from an exempt organization .....					
<b>(4)</b> Gross investment income .....					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Access Now 463 Lincoln Place #241 Brooklyn, NY 11238		PC	Support digital rights of world users at risk.	550,000.
Accountability Counsel 244 Kearny Street, Floor 6 San Francisco, CA 94108		PC	Supporting communities via communities, Policy Advocacy and Research programme.	200,000.
Accountability Counsel 244 Kearny Street, Floor 6 San Francisco, CA 94108		PC	General operating support	20,000.
Accountability Lab Nigeria House 1, 63 Road, Abuja, NIGERIA		PC ED	Shifting civic engagement and support fundamental freedoms of marginalized communities.	140,000.
Africa's Voices Foundation (AVF) Riverside Studios, Nairobi, KENYA 00200		PC ED	Amplify citizens' voices in decision-making, policy responses, and development planning.	150,000.
<b>Total</b>	<b>See continuation sheet(s)</b>			<b>3a</b> 28,511,511.
<b>b</b> <i>Approved for future payment</i>				
Access Now 463 Lincoln Place #241 Brooklyn, NY 11238		PC	Support digital rights of world users at risk.	450,000.
Accountability Counsel 244 Kearny Street, Floor 6 San Francisco, CA 94108		PC	Supporting communities via communities, Policy Advocacy and Research programme.	200,000.
Accountability Lab Nigeria House 1, 63 Road, Abuja, NIGERIA		PC ED	Shifting civic engagement and support fundamental freedoms of marginalized communities.	120,000.
<b>Total</b>	<b>See continuation sheet(s)</b>			<b>3b</b> 11,354,672.

Form 990-PF (2023)





**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Afrobarometer 95 Nortei Ababio Loop Accra, GHANA		PC ED	Training youth organisations in data collection, management and story telling.	200,000.
amaBhungane Community House, 41 Salt River Road, Salt River Cape Town, SOUTH AFRICA 7925		PC ED	Developing impactful investigations, improve communications, audience engagement	125,000.
amandla.mobi Oxfam South Africa Johannesburg, SOUTH AFRICA		PC ED	To support organisation's growth, assists with fundraising and communications	200,000.
Amnesty International 1 Easton Street London, UNITED KINGDOM WC1X 0DW		PC ED	Support Grantee to build the impact of Surveillance Giants project	15,000.
Amnesty International 1 Easton Street London, UNITED KINGDOM WC1X 0DW		PC ED	Improving public understanding, awareness, and ecosystem in civic space .	305,000.
Article 19 Eastern Africa ACS Plaza Nairobi, KENYA 00100		PC ED	To support core operations and program work.	150,000.
Association for Progressive Communications (APC) P.O. Box 29904 San Francisco, CA 94129		PC	Supporting Myanmar Internet Project, combat disinformation and mitigate digital risks.	150,000.
Association for Progressive Communications (APC) P.O. Box 29904 San Francisco, CA 94129		PC	Support Grantee on capacity building of digital rights defenders	83,750.
Association for Progressive Communications (APC) P.O. Box 29904 San Francisco, CA 94129		PC	Generate diligence rules, transparency standards around social media monetisation programs.	150,000.
Asylum Access 555 12th St, 5th Floor Oakland, CA 94607		PC	Support defending refugee rights and secure access to services.	105,000.
<b>Total from continuation sheets</b>				<b>27,451,511.</b>

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Avina Americas 1875 Street NW 5th Floor PMB500104 Washington, DC 20006		PC	Promote and strengthen the digital rights ecosystem in Latin America.	100,000.
Baraza Media Lab Keystone Park, Block B, Nairobi, KENYA		PC ED	Improve resilience, coordination and support media, journalism and creative spaces.	250,000.
Black Stripe Foundation 63 Craighall Road Johannesburg, SOUTH AFRICA 2195		PC ED	Helps people to debate & discuss South African national interests.	200,000.
BudgIT 294 Herbert Macaulay Way Lagos, NIGERIA		PC ED	Support citizen engagement, media advocacy, civic tech and ecosystem building.	265,000.
CANVAS 76a Gandijeva Belgrade, SERBIA		PC ED	General operating support renewal grant	200,000.
Caribe Afirmativo Cra. 60 # 58 - 70 Barranquilla, COLOMBIA 080002		PC ED	support fostering LGBTIQ+ and public policy in Colombia	194,000.
Centre for Journalism Innovation and Development (formerly Premium Times Centre for Investig 53, Mambolo Street, Zone 2, Wuse Abuja, NIGERIA		PC ED	To improve the media and information ecosystem in Nigeria.	265,000.
Chicken and Egg Pictures 55 Washington Street, #307 Brooklyn, NY 11201		PC	To support and promote more inclusive documentary film makers.	22,500.
Citizens' Gavel 2nd Floor, 42 Montgomery Rd Yaba, NIGERIA 100001		PC ED	Core operating grant to protect the civic space in Nigeria.	160,000.
Ciudades Feministas (CISCSA) 2482 9 de Julio Cordoba, ARGENTINA X5003		PC ED	Promoting the political participation of young women in local communities	100,000.
Total from continuation sheets .....				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CLIP - Centro Latinoamericano de Investigacion Periodistica 300 METROS SUR Y 25 METROS ESTE DEL COLONO Nicoya, COSTA RICA 50201		PC ED	Partner with media and journalists to strengthen fundraise capacity	100,000.
CODA 108 W 39th Street, Suite 1000 New York, NY 10018		PC	Support educational journalism, global crises to promote democracy	120,000.
Color of Change Education Fund 1714 Franklin St Oakland, CA 94612		PC	Supports Black Americans and their allies on the core issues.	290,000.
Conectas Avenida Paulista 575 Sao Paulo, BRAZIL		PC ED	To combating misinformation and hate speech in Brazil	784,000.
Connected Development (CODE) Bassan Plaza, 2nd Floor Abuja, NIGERIA		PC ED	To support participation in civic and political life	225,000.
Correctiv Huyssenallee 11 Essen, GERMANY 45128		PC ED	investigates injustices and abuses of power and runs educational programs	710,000.
Data and Society Research Institute 11th Floor, 36 W 20th St New York, NY 10011		PC	Support social implications of data-centric technologies & automation.	650,000.
Democratie Ouverte 4 Rue la Vacquerie Paris, FRANCE 75011		PC ED	Support to integrate transparency, participation, and collaboration into political systems	150,000.
Digital Freedom Fund (DFF) Nieuwezijds Voorburgwal 104 - 108 Amsterdam, NETHERLANDS 1012 SG		PC ED	Support digital rights in Europe through strategic litigation	525,000.
Directorio Legislativo 1100 13th St NW, Suite 800 Washington, DC., DC 20005		PC	Support legislative transparency, consensus building and research Argentinian regulatory affairs.	190,000.
<b>Total from continuation sheets</b>				



**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
East West Management Institute 575 Madison Avenue, 25th Floor New York, NY 10022		PC	To implement Indigenous Knowledge and Data Sovereignty (IKDS) framework	202,500.
East West Management Institute 575 Madison Avenue, 25th Floor New York, NY 10022		PC	Support Freedom of Expression cluster, via core institutional, capacity building	675,110.
ELA - Equipo Latinoamericano de Justicia y Genero 1628 Teniente General Juan Domingo Peron Ciudad de Buenos Aires, ARGENTINA C1037		PC ED	Promoteing women's political participation in Argentina and address challenges	60,733.
Engage Media 225 Bourke Street Melbourne, AUSTRALIA 3000		PC ED	Build capacity of Indonesian civil society through workshops and trainings	30,982.
Estonian Human Rights Centre 4 Parda Kesklinna, ESTONIA 10151		PC ED	support Estonia Human Rights to develop digital rights program/watchdog activities	135,000.
European Digital Rights (EDRi) 12 Rue Belliard Bruxelles, BELGIUM 1040		PC ED	Support towards decolonising program for the Europe's digital rights field.	225,000.
European Digital Rights (EDRi) 12 Rue Belliard Bruxelles, BELGIUM 1040		PC ED	Decolonising program for the digital rights field in Europe	400,000.
Extituto - Politica Abierta Cl 70 No. 7 A 34 Ap 301 Bogota D.C., COLOMBIA		PC ED	Support more representative, participative, and accountable governments in	90,000.
Finance Uncovered Unit 307, The Pill Box London, UNITED KINGDOM E2 6GG		PC ED	Support the investigation of illicit finance stories in investigative	200,000.
Foxglove International House, 36-38 Cornhill, London, UNITED KINGDOM EC3V 3NG		PC ED	Support future technology for all, not just the powerful rich.	187,500.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Freedom Voices Network 5 Rue de Charonne Paris, FRANCE 75011		PC ED	To secure data of threatened journalists and publish their reporting.	300,000.
Full Fact 2 Carlton Gardens, St. James's London, UNITED KINGDOM SW1Y 5AA		PC ED	To support UK's leading independent fact checking charity.	200,000.
Fund for Constitutional Government 1100 13th ST NW Suite 800 Washington, DC 20005		PC	Support to tackle specific dimensions of illicit financial flows.	75,000.
Fundacion Mi Sangre (FMS) Transversal 5 A no 45-64 Medellin, COLOMBIA		PC ED	Building civic and political capacities in youth to shape decision-making	150,000.
Fundacion para la Libertad de Prensa (FLIP) Calle 39 #20-30 Bogota, COLOMBIA		PC ED	Protection of journalists, reactivating independent journalism networks, and	400,000.
Fundacja Reporterow ul. Narbutta 20 lok.33 Warszawa, POLAND 02-541		PC ED	Development of an independent non-profit investigative newsroom in Poland.	166,000.
Futurelect Workshop 17 Firestation Johannesburg, SOUTH AFRICA 2196		PC ED	Design/deliver non-partisan, intensive and interdisciplinary young leadership	150,000.
Georgetown University 37th and O Streets, N.W., Washington D.C., DC 20057		PC	Support the Center on Privacy and Technology.	260,000.
GFF (Gesellschaft fur Freiheitsrechte) Boyenstrasse 41 Berlin, GERMANY 10115		PC ED	Support strategic litigation in human and civil rights in Europe.	125,000.
Global Witness 1 Mark Square London, UNITED KINGDOM EC2A 4EG		PC	Advocacy work in the areas of socioenvironmental and climate justice	250,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Haki Africa Opp Bahman Charitable Foundation Building, off Mikindani Street Road near Op Mvita, KENYA		PC ED	To promote Kenya's youth and marginalised groups in governance processes.	100,000.
Haki Yetu Star of the Sea Primary School, Mombasa, KENYA		PC ED	To help underrepresented people to fully participate in Kenyan governance	50,000.
Hostwriter Karl-Marx-Str. 166 Berlin, GERMANY 12043		PC ED	help journalists collaborate and amplify structural barriers perspectives from journalists.	125,000.
Human Dignity Trust 4th Floor West - Quality House 5-9 Quality Court, Chancery Lane London, UNITED KINGDOM WC2A 1HP		PC ED	Decriminalisation of LGBT+ people through strategic litigation and legislative reform.	100,000.
IDEAS The Lower Penthouse, Wisma Hang Sam, No 1 Jalan Hang Lekir Kuala Lumpur, MALAYSIA 50000		PC ED	Dialogue and research on Malay/Bumiputera policies and Strengthening organisational	150,000.
IDFI 20, T. Shevchenko Street, 0108 Tbilisi, GEORGIA 0108		PC ED	Support monitoring public procurement, spending and government programs in Georgia	69,000.
Indonesia Legal Aid Foundation (Yayasan Lembaga Bantuan Hukum Indonesia) Jl. Diponegoro No. 74, Menteng. Jakarta Pusat, INDONESIA 10320		PC ED	Improve knowledge and capacity of lawyers to handle digital rights	225,000.
Institute for Strategy and Policy (US entity) 39962 Cedar Boulevard, Suite 256 Newark, CA 94560		PC	Promote democratic leadership and strengthen civic participation by conducting research,	125,000.
Instituto Socioambiental - ISA Av. Higienopolis, 901, Higienopolis Sao Paulo, BRAZIL 01238001		PC ED	To increase capacity to conduct policy analyses with indigenous movements.	140,000.
International Budget Partnership Kenya Kilimani Business Centre, Office 9, Kirichwa Road Nairobi, KENYA 00505		PC ED	Support inclusivity, transparency, and responsiveness of national and county budgets	200,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
International Budget Partnership South Africa Second Floor, Gate House, Black River Park South, 8 Fir St, Observatory Cape Town, SOUTH AFRICA 7925		PC ED	Support civil society partners to advocate improved local communities services.	250,000.
International Center for Journalists (ICFJ) 2000 M Street NW, Suite 250 Washington, DC 20036		PC	To prevent online abuse, harassment and attacks against women journalists	200,000.
International Consortium of Investigative Journalists (ICIJ) 910 17th Street, NW Washington, DC 20006		PC	Support investigative Journalists to carry out impactful cross-border investigation	500,000.
International Lawyers Project (ILP) Exchange House London, UNITED KINGDOM EC2A 2EG		PC ED	Advancing economic and environmental justice and the rule of law	90,000.
International Women's Media Foundation 2002 Massachusetts Ave NW, Suite 1 Washington, DC 20036		PC	To support womam journalists around the world.	175,000.
InternetLab Av. ipiranga 344 Cj. 11B Sao Paulo, BRAZIL		PC ED	Developing longer-term plan, with stronger emphasis on democracy and platforms.	455,000.
Just Futures Law 1609 G Street Southeast Washington, DC 20003		PC	Support and strengthens the immigrant rights and racial justice movements	150,000.
Katiba Institute House No.5, the Crescent, Off Parklands Road Nairobi, KENYA 00100		PC ED	To entrench a culture and practice of constitutionalism in Kenya	306,000.
Liberty 26-30 Strutton Ground London, UNITED KINGDOM SW1P 2HR		PC ED	Challenge injustice, defends freedom, and campaigns fair treatment in UK	1,000,000.
Media Development Investment Fund (MDIF) 37 West 20th Street New York, NY 10011		PC	to help independent media thrive and safeguard editorial independence.	200,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Media Legal Defence Initiative (MLDI) 330 High Holborn London, UNITED KINGDOM WC1V 7QH		PC ED	To support via legal defense to journalists under threat.	329,676.
More In Common 175 Varick St New York, NY 10014		PC	To build communities and societies resilient to polarisation and socialdivision.	700,000.
Myanmar Now Ltd Unit 405/406, 101 Overton Road Melbourne, AUSTRALIA 3011		PC ED	Support the investigative journalism organisation's business model.	210,000.
Namati 1616 P Street NW, Suite 101 Washington, DC 20036		PC	Promoting paralegal outreach and awareness raising among communities facing discrimination	250,000.
Natural Resource Governance Institute (NRGI) 88 Pine Street [Wall Street Plaza], Suite 540 New York, NY 10005		PC	General Operating Grant.	250,000.
Neo Philanthropy 45 W 36th St, 6th Floor New York, NY 10018		PC	Support full integration of immigrants as active participants in democracy.	500,000.
New America Foundation (NAF) 740 15th St. NW Washington, DC 20005		PC	Support research of the tech/telecom companies on human rights.	200,000.
Nossas Rua Visconde de Silva 21 Rio de Janeiro, BRAZIL		PC ED	Support the continuity of Grantee's work at Brazil national level.	230,000.
Nuffield Foundation 28 Bedford Square London, UNITED KINGDOM EC1M 4EH		ER	Support data and AI work for people and society project.	50,000.
Open Cities Lab 185 Bulwer Road Durban, SOUTH AFRICA 4001		PC ED	Provision of information to enable participation in Africa civic/political life.	200,000.
<b>Total from continuation sheets</b> .....				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Open Contracting Partnership Open Gov Hub Washington, DC 20005		PC	To advancing public procurement more transparent and effective globally.	450,000.
Open Data Manchester 52 Kensington Road Manchester, UNITED KINGDOM M21 9NU		ER	To support responsible and intelligent data practice in Greater Manchester	80,000.
Open Government Partnership (OGP) 1100 13th St. NW, Suite 800 Washington, DC 20005		PC	Support reformers make governments open, accountable, and responsive to citizens.	650,000.
Open Institute International 209 State House Road Nairobi, KENYA 100		PC	To support expanding active citizen work at the Kenyan Coast.	110,000.
Open Knowledge Foundation Germany Singer Str. 109 Berlin, GERMANY D-10179		PC ED	To support open government, open education and civic tech	542,000.
Outriders Tomasza Nocznickiego 23/69 Warszawa, POLAND 01-948		PC ED	General operating support	200,000.
Paradigm Initiative 2nd Floor, 39 Baale Street, Ajegunle Lagos, NIGERIA		PC ED	Core grant to Paradigm Initiative in support of their work.	210,000.
Partnership on AI 2261 Market Street, #4537 San Francisco, CA 94114		PC	To support multi-stakeholders working to better understand AI's impacts.	75,000.
Phandeeyar 340 S Lemon Ave #9595 Walnut, CA 91789		PC	Core funding/reserve to grow their resilience to pursue organisational objectives.	120,000.
Privacy International (PI) 62 Britton Street London, UNITED KINGDOM EC1M 5UY		PC ED	Support Grantee's work on right to privacy for everyone, everywhere	450,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Public Citizen 1600 20th Street Northwest Washington, DC 20009		PC	Support a pro-user/consumer agenda in digital trade discussions.	100,000.
Publish What You Pay (PWYP) TOG, Room 3.01, 3rd Floor, 201 Borough High Street London, UNITED KINGDOM SE1 1JA		PC ED	improving the lives of citizens in resource dependent countries	361,000.
Reporters Without Borders 47 Rue Vivienne Paris, FRANCE 75002		PC ED	Promote/implement democratic principles in the global information and communication space	150,000.
Res Non Verba Thames 1024 CABA, Buenos Aires, ARGENTINA C1414DCV		PC ED	Supporting the work of Grantee's project The Open Data Charter.	150,000.
Res Non Verba Thames 1024 CABA, Buenos Aires, ARGENTINA C1414DCV		PC ED	support the establishment / implementation of a new Civic Compass initiative	183,666.
Res Non Verba Thames 1024 CABA, Buenos Aires, ARGENTINA C1414DCV		PC ED	Incubate civic innovations to advance Latin America civic technology ecosystem.	140,000.
Rockefeller Philanthropy Advisors (RPA) 120 Broadway, Suite 3475 New York, NY 10271		PC	Support fiscally sponsored project, International Fund Public Interest Media (IFPIM).	240,000.
Rockefeller Philanthropy Advisors (RPA) 120 Broadway, Suite 3475 New York, NY 10271		PC	Supporting more accurate, nuanced and diverse storytelling by narrative shifts.	280,000.
SAFEnet Jalan Noja Ayung No. 3 Denpasar, INDONESIA		PC ED	Support digital rights monitoring, capacity building and civic space protection	147,000.
Shehu Musa Yar'Adua Foundation Nigeria 1, Memorial Drive, Central Business District, Abuja, NIGERIA 900211		PC ED	To protect Nigerian journalists, media houses and civil society partners	165,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Siasa Place House 29, Kirichwa Lane Court Nairobi, KENYA		PC ED	To promote youth participation in democratic processes	120,000.
Socio-Economic Rights and Accountability Project (SERAP) 2B Oyetola Street, Off Ajanaku Street, Off Salvation Street, Opebi Lagos, NIGERIA		PC ED	support strategic litigation work and civic participation space in Nigeria.	215,000.
Spotlight on Corruption 49 Gundreda Road (bank) Lewes, UNITED KINGDOM BN7 1PU		PC ED	General Operating Grant.	80,000.
Stanford University 408 Panama Mall, Suite 217 Stanford, CA 94305		PC	Support the work of Cyber Policy Center at Stanford University.	150,000.
Stiftung Neue Verantwortung (SNV) Beisheim Center Berlin, GERMANY D-10785		PC ED	Support Grantee's program of work, institutional development, and organisational health.	200,000.
Tax Justice Network C/O Godfrey Wilson Ltd, Bristol, UNITED KINGDOM BS1 4QD		PC ED	Support global corporate tax reform taking place at OECD/UN	121,667.
Temblores ONG Calle 70 # 0 - 32, Apartment 302 Bogota, COLOMBIA		PC ED	Support, free legal support for police violence victims	220,000.
The B Team 115 5th Avenue New York, NY 10003		PC	To support transparency and accountability work, "Right the Rules", campaign.	237,417.
The Engine Room 244 Fifth Avenue, Suite 2424 New York, NY 10001		PC	Support Safe, responsible and strategic technology use while mitigating vulnerabilities	190,400.
The Markup 900 Broadway, Suite 202 New York, NY 10003		PC	Support data driven investigations of tech and it's societal influences	450,000.
<b>Total from continuation sheets</b>				



**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The New Humanitarian Rue de Varembe 3 Geneva, SWITZERLAND 1202		PC ED	To support practical insights and thought leadership to international journalism	175,000.
United We Dream Network 1201 16th St NW Suite 714 WASHINGTON, DC 20036		PC	Support undocumented immigrant youth centered in immigrant rights advocacy efforts.	300,000.
University of Johannesburg Auckland Park Kingsway Campus, 629, B-Ring Johannesburg, SOUTH AFRICA		PC ED	Support the surveillance and intelligence oversight in South Africa	50,000.
University of Massachusetts Amherst c/o Office of Post-Award Management Hadley, MA 01035		PC	Support research on international flows of misinformation and disinformation	53,000.
University of Massachusetts Amherst c/o Office of Post-Award Management Hadley, MA 01035		PC	Supporting critical and comparative research to inform pro-democracy coalition strategies.	150,000.
University of North Carolina at Chapel Hill 104 Airport Dr # 2200 Chapel Hill, NC 27599		PC	Support intersection of politics and digital technology	125,000.
University of the Witwatersrand Foundation 1, Jan Smuts Avenue Johannesburg, SOUTH AFRICA 2001		PC ED	To advance positive use of technology for the civic good.	220,000.
Victory Institute 1225 I (Eye) Street NW, Suite 525 Washington, DC 20005		PC	Strengthening network and skills of LGBTQI+ leaders across Latin America	314,610.
Washington Office on Latin America (WOLA) 1666 Connecticut Ave NW, Suite 400 Washington, DC 20009		PC	To support fostering civil society efforts in the Latam region	155,000.
Women Win Stichting Women Win Amsterdam, NETHERLANDS 1011 VM		PC ED	To Support seed, resource, and sustain a feminist technology ecosystem.	150,000.
<b>Total from continuation sheets</b>				

### 3 Grants and Contributions Paid During the Year (Continuation)

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**Part XIV Supplementary Information****3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Africa's Voices Foundation (AVF) Riverside Studios, Nairobi, KENYA 00200		PC ED	Amplify citizens' voices in decision-making, policy responses, and development planning.	150,000.
Afrobarometer 95 Nortei Ababio Loop Accra, GHANA		PC ED	Training youth organisations in data collection, management and story telling.	200,000.
amaBhungane Community House, 41 Salt River Road, Salt River Cape Town, SOUTH AFRICA 7925		PC ED	Developing impactful investigations, improve communications, audience engagement	125,000.
amandla.mobi Oxfam South Africa Johannesburg, SOUTH AFRICA		PC ED	To support organisation's growth, assists with fundraising and communications	150,000.
Association for Progressive Communications (APC) P.O. Box 29904 San Francisco, CA 94129		PC	Supporting Myanmar Internet Project, combat disinformation and mitigate digital risks.	150,000.
Association for Progressive Communications (APC) P.O. Box 29904 San Francisco, CA 94129		PC	Supporting Myanmar Internet Project, combat disinformation and mitigate digital risks.	150,000.
Association for Progressive Communications (APC) P.O. Box 29904 San Francisco, CA 94129		PC	Generate diligence rules, transparency standards around social media monetisation programs.	170,020.
CANVAS 76a Gandijeve Belgrade, SERBIA		PC ED	General operating support renewal grant	200,000.
Caribe Afirmativo Cra. 60 # 58 - 70 Barranquilla, COLOMBIA 080002		PC ED	support fostering LGBTIQ+ and public policy in Colombia	10,000.
Caribe Afirmativo Cra. 60 # 58 - 70 Barranquilla, COLOMBIA 080002		PC ED	support fostering LGBTIQ+ and public policy in Colombia	194,000.
<b>Total from continuation sheets</b>				<b>10,584,672.</b>

**Part XIV Supplementary Information****3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Centre for Journalism Innovation and Development (formerly Premium Times Centre for Investig 53, Mambolo Street, Zone 2, Wuse Abuja, NIGERIA		PC ED	To improve the media and information ecosystem in Nigeria.	250,000.
Ciudades Feministas (CISCSA) 2482 9 de Julio Cordoba, ARGENTINA X5003		PC ED	Promoting the political participation of young women in local communities	100,000.
Conectas Avenida Paulista 575 Sao Paulo, BRAZIL		PC ED	To combating misinformation and hate speech in Brazil	196,000.
Data and Society Research Institute 11th Floor, 36 W 20th St New York, NY 10011		PC	Support social implications of data-centric technologies & automation.	650,000.
Digital Freedom Fund (DFF) Nieuwezijds Voorburgwal 104 - 108 Amsterdam, NETHERLANDS 1012 SG		PC ED	Support digital rights in Europe through strategic litigation	275,000.
East West Management Institute 575 Madison Avenue, 25th Floor New York, NY 10022		PC	To implement Indigenous Knowledge and Data Sovereignty (IKDS) framework	202,500.
East West Management Institute 575 Madison Avenue, 25th Floor New York, NY 10022		PC	Support Freedom of Expression cluster, via core institutional, capacity building	702,030.
ELA - Equipo Latinoamericano de Justicia y Genero 1628 Teniente General Juan Domingo Peron Ciudad de Buenos Aires, ARGENTINA C1037		PC ED	Promoteing women's political participation in Argentina and address challenges	121,467.
ELA - Equipo Latinoamericano de Justicia y Genero 1628 Teniente General Juan Domingo Peron Ciudad de Buenos Aires, ARGENTINA C1037		PC ED	Promoteing women's political participation in Argentina and address challenges	182,200.
Freedom Voices Network 5 Rue de Charonne Paris, FRANCE 75011		PC ED	To secure data of threatened journalists and publish their reporting.	300,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information****3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Fundacion Mi Sangre (FMS) Transversal 5 A no 45-64 Medellin, COLOMBIA		PC ED	Building civic and political capacities in youth to shape decision-making	120,000.
Fundacion Mi Sangre (FMS) Transversal 5 A no 45-64 Medellin, COLOMBIA		PC ED	Building civic and political capacities in youth to shape decision-making	40,000.
Fundacion para la Libertad de Prensa (FLIP) Calle 39 #20-30 Bogota, COLOMBIA		PC ED	Protection of journalists, reactivating independent journalism networks, and	200,000.
Futurelect Workshop 17 Firestation Johannesburg, SOUTH AFRICA 2196		PC ED	Design/deliver non-partisan, intensive and interdisciplinary young leadership	150,000.
Global Witness 1 Mark Square London, UNITED KINGDOM EC2A 4EG		PC	Advocacy work in the areas of socioenvironmental and climate justice	250,000.
Hostwriter Karl-Marx-Str. 166 Berlin, GERMANY 12043		PC ED	help journalists collaborate and amplify structural barriers perspectives from journalists.	100,000.
IDEAS The Lower Penthouse, Wisma Hang Sam, No 1 Jalan Hang Lekir Kuala Lumpur, MALAYSIA 50000		PC ED	Dialogue and research on Malay/Bumiputera policies and Strengthening organisational	150,000.
Institute for Strategy and Policy (US entity) 39962 Cedar Boulevard, Suite 256 Newark, CA 94560		PC	Promote democratic leadership and strengthen civic participation by conducting research,	125,000.
International Lawyers Project (ILP) Exchange House London, UNITED KINGDOM EC2A 2EG		PC ED	Advancing economic and environmental justice and the rule of law	90,000.
International Lawyers Project (ILP) Exchange House London, UNITED KINGDOM EC2A 2EG		PC ED	Advancing economic and environmental justice and the rule of law	90,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information****3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
InternetLab Av. Ipiranga 344 Cj. 11B Sao Paulo, BRAZIL		PC ED	Developing longer-term plan, with stronger emphasis on democracy and platforms.	200,000.
Katiba Institute House No.5, the Crescent, Off Parklands Road Nairobi, KENYA 00100		PC ED	To entrench a culture and practice of constitutionalism in Kenya	300,000.
Katiba Institute House No.5, the Crescent, Off Parklands Road Nairobi, KENYA 00100		PC ED	To entrench a culture and practice of constitutionalism in Kenya	300,000.
Media Development Investment Fund (MDIF) 37 West 20th Street New York, NY 10011		PC	to help independent media thrive and safeguard editorial independence.	200,000.
Media Legal Defence Initiative (MLDI) 330 High Holborn London, UNITED KINGDOM WC1V 7QH		PC ED	To support via legal defense to journalists under threat.	240,000.
Myanmar Now Ltd Unit 405/406, 101 Overton Road Melbourne, AUSTRALIA 3011		PC ED	Support the investigative journalism organisation's business model.	150,000.
Namati 1616 P Street NW, Suite 101 Washington, DC 20036		PC	Promoting paralegal outreach and awareness raising among communities facing discrimination	250,000.
Natural Resource Governance Institute (NRGI) 88 Pine Street [Wall Street Plaza], Suite 540 New York, NY 10005		PC	General Operating Grant.	500,000.
Paradigm Initiative 2nd Floor, 39 Baale Street, Ajegunle Lagos, NIGERIA		PC ED	Core grant to Paradigm Initiative in support of their work.	200,000.
Phandeeyar 340 S Lemon Ave #9595 Walnut, CA 91789		PC	Core funding/reserve to grow their resilience to pursue organisational objectives.	80,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information****3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Phandeeyar 340 S Lemon Ave #9595 Walnut, CA 91789		PC	Core funding/reserve to grow their resilience to pursue organisational objectives.	150,000.
Privacy International (PI) 62 Britton Street London, UNITED KINGDOM EC1M 5UY		PC ED	Support Grantee's work on right to privacy for everyone, everywhere	450,000.
Rockefeller Philanthropy Advisors (RPA) 120 Broadway, Suite 3475 New York, NY 10271		PC	Supporting more accurate, nuanced and diverse storytelling by narrative shifts.	250,000.
SAFEnet Jalan Noja Ayung No. 3 Denpasar, INDONESIA		PC ED	Support digital rights monitoring, capacity building and civic space protection	153,000.
Shehu Musa Yar'Adua Foundation Nigeria 1, Memorial Drive, Central Business District, Abuja, NIGERIA 900211		PC ED	To protect Nigerian journalists, media houses and civil society partners	150,000.
Siasa Place House 29, Kirichwa Lane Court Nairobi, KENYA		PC ED	To promote youth participation in democratic processes	120,000.
Socio-Economic Rights and Accountability Project (SERAP) 2B Oyetola Street, Off Ajanaku Street, Off Salvation Street, Opebi Lagos, NIGERIA		PC ED	support strategic litigation work and civic participation space in Nigeria.	200,000.
Spotlight on Corruption 49 Gundreda Road (bank) Lewes, UNITED KINGDOM BN7 1PU		PC ED	General Operating Grant.	80,000.
The Engine Room 244 Fifth Avenue, Suite 2424 New York, NY 10001		PC	Support Safe, responsible and strategic technology use while mitigating vulnerabilities	150,000.
University of Massachusetts Amherst c/o Office of Post-Award Management Hadley, MA 01035		PC	Supporting critical and comparative research to inform pro-democracy coalition strategies.	48,811.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information****3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
University of North Carolina at Chapel Hill 104 Airport Dr # 2200 Chapel Hill, NC 27599		PC	Support intersection of politics and digital technology	125,000.
Victory Institute 1225 I (Eye) Street NW, Suite 525 Washington, DC 20005		PC	Strengthening network and skills of LGBTQI+ leaders across Latin America	176,766.
Victory Institute 1225 I (Eye) Street NW, Suite 525 Washington, DC 20005		PC	Strengthening network and skills of LGBTQI+ leaders across Latin America	117,878.
Women Win Stichting Women Win Amsterdam, NETHERLANDS 1011 VM		PC ED	To Support seed, resource, and sustain a feminist technology ecosystem.	150,000.
YaaJ Mexico Montealban 7, interior 6. Colonia Narvarte. Alcaldia Benito Juarez. Mexico City, MEXICO 03023		PC ED	Enhancing the political and civic participation of the Mexican LGBTI+	50,000.
<b>Total from continuation sheets</b> .....				



**Part XIV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - amaBhungane

Developing impactful investigations, improve communications, audience engagement and editorial capacity

Name of Recipient - amandla.mobi

To support organisation's growth, assists with fundraising and communications capacity.

Name of Recipient - Extituto - Politica Abierta

Support more representative, participative, and accountable governments in Colombia.

Name of Recipient - Finance Uncovered

Support the investigation of illicit finance stories in investigative journalism.

Name of Recipient - Fundacion para la Libertad de Prensa (FLIP)

Protection of journalists, reactivating independent journalism networks, and strengthening organization

Name of Recipient - Futurelect

Design/deliver non-partisan, intensive and interdisciplinary young leadership development and training.

Name of Recipient - IDEAS

Dialogue and research on Malay/Bumiputera policies and Strengthening organisational capacity

**Part XIV** Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

Name of Recipient - amaBhungane

Developing impactful investigations, improve communications, audience engagement and editorial capacity

Name of Recipient - amandla.mobi

To support organisation's growth, assists with fundraising and communications capacity.

Name of Recipient - Fundacion para la Libertad de Prensa (FLIP)

Protection of journalists, reactivating independent journalism networks, and strengthening organization

Name of Recipient - Futurelect

Design/deliver non-partisan, intensive and interdisciplinary young leadership development and training.

Name of Recipient - IDEAS

Dialogue and research on Malay/Bumiputera policies and Strengthening organisational capacity

**Underpayment of Estimated Tax by Corporations**

Attach to the corporation's tax return.

Form 990-PF

OMB No. 1545-0123

**2023**Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

Name <b>Luminate Foundation, Inc.</b>	Employer identification number <b>82-3941326</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

**Part I Required Annual Payment**

1 Total tax (see instructions) .....	1	28,417.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	2a	
2b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	2b	
2c Credit for federal tax paid on fuels (see instructions) .....	2c	
d Total. Add lines 2a through 2c .....	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....	3	28,417.
4 Enter the tax shown on the corporation's 2022 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....	4	485,012.
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....	5	28,417.

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☒ The corporation is using the annualized income installment method.
- 8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

	(a)	(b)	(c)	(d)	
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	9	05/15/23	06/15/23	09/15/23	12/15/23
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	10	7,104.	7,105.	7,104.	7,104.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	11	34,961.			
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column .....	12		27,857.	20,752.	13,648.
13 Add lines 11 and 12 .....	13		27,857.	20,752.	13,648.
14 Add amounts on lines 16 and 17 of the preceding column .....	14				
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	15	34,961.	27,857.	20,752.	13,648.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	16		0.	0.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	17				
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	18	27,857.	20,752.	13,648.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2023)

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions .....	<b>19</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2023 and before 7/1/2023 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 7\% (0.07)}{365}$ ...	<b>22</b>	\$	\$	\$
<b>23</b> Number of days on line 20 after 6/30/2023 and before 10/1/2023 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\% (0.07)}{365}$ ...	<b>24</b>	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2023 and before 1/1/2024 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{365}$ ...	<b>26</b>	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2023 and before 4/1/2024 .....	<b>27</b>			
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 8\% (0.08)}{366}$ ...	<b>28</b>	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2024 and before 7/1/2024 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$ .....	<b>30</b>	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2024 and before 10/1/2024 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$ .....	<b>32</b>	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2024 and before 1/1/2025 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$ .....	<b>34</b>	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2024 and before 3/16/2025 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b>	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b>	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b>	\$		0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 800-829-4933 to get interest rate information.

**Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method**

See instructions.

**Form 1120-S filers:** For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

**Part I Adjusted Seasonal Installment Method**

**Caution:** Use this method only if the base period percentage for any 6 consecutive months is at least 70%.  
See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
1 Enter taxable income for the following periods.					
a Tax year beginning in 2020 .....	1a				
b Tax year beginning in 2021 .....	1b				
c Tax year beginning in 2022 .....	1c				
2 Enter taxable income for each period for the tax year beginning in 2023. See the instructions for the treatment of extraordinary items	2				
3 Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
a Tax year beginning in 2020 .....	3a				
b Tax year beginning in 2021 .....	3b				
c Tax year beginning in 2022 .....	3c				
4 Divide the amount in each column on line 1a by the amount in column (d) on line 3a .....	4				
5 Divide the amount in each column on line 1b by the amount in column (d) on line 3b .....	5				
6 Divide the amount in each column on line 1c by the amount in column (d) on line 3c .....	6				
7 Add lines 4 through 6 .....	7				
8 Divide line 7 by 3.0 .....	8				
9a Divide line 2 by line 8 .....	9a				
b Extraordinary items (see instructions) .....	9b				
c Add lines 9a and 9b .....	9c				
10 Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 1, or comparable line of corp's return ...	10				
11a Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a .....	11a				
b Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b .....	11b				
c Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c .....	11c				
12 Add lines 11a through 11c .....	12				
13 Divide line 12 by 3.0 .....	13				
14 Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d) .....	14				
15 Enter any alternative minimum tax (trusts only) for each payment period. See instructions .....	15				
16 Enter any other taxes for each payment period. See instr.	16				
17 Add lines 14 through 16 .....	17				
18 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions .....	18				
19 Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0- .....	19				

**Part II** **Annualized Income Installment Method**

	(a)	(b)	(c)	(d)
	First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
<b>20</b> Annualization periods (see instructions) .....	<b>20</b>			
<b>21</b> Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items .....	<b>21</b> 340,729.	511,094.	1,022,187.	1,533,281.
<b>22</b> Annualization amounts (see instructions) .....	<b>22</b> 6.000000	4.000000	2.000000	1.333330
<b>23a</b> Annualized taxable income. Multiply line 21 by line 22 .....	<b>23a</b> 2,044,374.	2,044,376.	2,044,374.	2,044,370.
<b>b</b> Extraordinary items (see instructions) .....	<b>23b</b>			
<b>c</b> Add lines 23a and 23b .....	<b>23c</b> 2,044,374.	2,044,376.	2,044,374.	2,044,370.
<b>24</b> Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return .....	<b>24</b> 28,417.	28,417.	28,417.	28,417.
<b>25</b> Enter any alternative minimum tax (trusts only) for each payment period. See instructions .....	<b>25</b>			
<b>26</b> Enter any other taxes for each payment period. See instr. ....	<b>26</b>			
<b>27</b> Total tax. Add lines 24 through 26 .....	<b>27</b> 28,417.	28,417.	28,417.	28,417.
<b>28</b> For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions .....	<b>28</b>			
<b>29</b> Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- .....	<b>29</b> 28,417.	28,417.	28,417.	28,417.
<b>30</b> Applicable percentage .....	<b>30</b> 25%	50%	75%	100%
<b>31</b> Multiply line 29 by line 30 .....	<b>31</b> 7,104.	14,209.	21,313.	28,417.

**Part III** **Required Installments**

	1st installment	2nd installment	3rd installment	4th installment
<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.				
<b>32</b> If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31 .....	<b>32</b> 7,104.	14,209.	21,313.	28,417.
<b>33</b> Add the amounts in all preceding columns of line 38. See instructions .....	<b>33</b>	7,104.	14,209.	21,313.
<b>34</b> <b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0- .....	<b>34</b> 7,104.	7,105.	7,104.	7,104.
<b>35</b> Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter .....	<b>35</b> 7,104.	7,105.	7,104.	7,104.
<b>36</b> Subtract line 38 of the preceding column from line 37 of the preceding column .....	<b>36</b>			
<b>37</b> Add lines 35 and 36 .....	<b>37</b> 7,104.	7,105.	7,104.	7,104.
<b>38</b> <b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions .....	<b>38</b> 7,104.	7,105.	7,104.	7,104.

Form 2220 (2023)

**\*\* Annualized Income Installment Method Using Standard Option**

Form 990-PF	Dividends and Interest from Securities				Statement 1
Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Dividends	2,005,923.	0.	2,005,923.	2,005,923.	0.
Interest	38,451.	0.	38,451.	38,451.	0.
To Part I, line 4	2,044,374.	0.	2,044,374.	2,044,374.	0.

Form 990-PF	Taxes				Statement 2
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Federal excise tax	46,104.	0.	0.	0.	
To Form 990-PF, Pg 1, ln 18	46,104.	0.	0.	0.	

Form 990-PF	Other Expenses				Statement 3
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Management and general	79.	0.	0.	0.	
To Form 990-PF, Pg 1, ln 23	79.	0.	0.	0.	

Form 990-PF	Other Assets			Statement 4
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value	
Interest receivable	30,000.	30,000.	30,000.	
Program and mission related investments	1,000,000.	1,000,000.	1,000,000.	
To Form 990-PF, Part II, line 15	1,030,000.	1,030,000.	1,030,000.	

## Form 990-PF

## Other Liabilities

## Statement 5

DescriptionBOY AmountEOY Amount

Federal Excise Tax Payable

467,257.

0.

Total to Form 990-PF, Part II, line 22

467,257.

0.

## Form 990-PF

List of Substantial Contributors  
Part VI-A, Line 10

## Statement 6

Name of ContributorAddress

Pierre M Omidyar Trust

720 University Ave., Ste 110  
Los Gatos, CA 95032



Form 990-PF

Part VII - List of Officers, Directors  
Trustees and Foundation Managers

Statement 7

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Stephen King 1200 17th Street NW, Suite 501 Washington, DC 20036	CEO & Director 1.00	0.	0.	0.
Jeffrey R. Alvord 1200 17th Street NW, Suite 501 Washington, DC 20036	Director & Vice Chair 1.47	0.	0.	0.
Hoodo Mohamed 1200 17th Street NW, Suite 501 Washington, DC 20036	Secretary 1.00	0.	0.	0.
Shaila Gupta 1200 17th Street NW, Suite 501 Washington, DC 20036	Treasurer 1.00	0.	0.	0.
Patricia Christen 1200 17th Street NW, Suite 501 Washington, DC 20036	Chair 1.49	0.	0.	0.
Tabitha Goldstaub 1200 17th Street NW, Suite 501 Washington, DC 20036	Director 1.00	0.	0.	0.
Latanya Mapp Frett 1200 17th Street NW, Suite 501 Washington, DC 20036	Director 1.00	0.	0.	0.
Alessandra Orofino Poubel 1200 17th Street NW, Suite 501 Washington, DC 20036	Director 1.00	0.	0.	0.
Theodosia Sowa 1200 17th Street NW, Suite 501 Washington, DC 20036	Director 1.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VII		0.	0.	0.

Form 990-PF

Expenditure Responsibility Statement  
Part VI-B, Line 5d

Statement 8

Grantee's Name

Open Data Manchester C.I.C.

Grantee's Address52 Kensington Road  
Manchester, UNITED KINGDOM, M21 9NU

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
247,500.	07/15/21	180,833.

Purpose of Grant

To support the charitable purposes of the educational, training and engagement activities of Open Data Manchester: to disseminate and share knowledge on the use, generation and good governance of data in Greater Manchester and beyond.

Dates of Reports by Grantee

06/24/2022, 06/28/2023, 8/11/2024

Any Diversion by Grantee

No

Grantee's Name

openDemocracy Limited

Grantee's Address

18 Ashwin Street  
London, UNITED KINGDOM, E8 3DL

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
650,000.	06/01/21	650,000.

Purpose of Grant

To support openDemocracy's agenda-setting investigative journalism.

Dates of Reports by Grantee

07/5/2022, 06/27/2023, 8/9/2024

Any Diversion by Grantee

No

Grantee's Name

The Nuffield Foundation

Grantee's Address28 Bedford Square  
London, UNITED KINGDOM, WC1B 3JS

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
158,000.	07/01/22	120,500.

Purpose of Grant

Support for Nuffield Foundation's Ada Lovelace Institute project, a charitable and educational project focused on ensuring that data and AI work for people and society.

Dates of Reports by Grantee

06/23/2023, 8/15/2024

Any Diversion by Grantee

No

Form 990-PF

Summary of Direct Charitable Activities

Statement 9

Activity OneInformation Ecosystems

We build and support healthy information ecosystems, where the information that shapes people's lives is more accurate, independent, and inclusive of everyone's viewpoints. We want public debate to be better informed and less polarised. This involves supporting investigative journalism, along with work to tackle the spread of misinformation, protect freedom of expression, and hold digital media platforms to account.

Expenses

To Form 990-PF, Part VIII-A, line 1

7,964,769.

Form 990-PF

Summary of Direct Charitable Activities

Statement 10

Activity TwoParticipation & Dissent

We are focused on ensuring everyone is able to challenge power and influence the decisions that shape society. To achieve this, we support work to increase participation and make civic and political life more inclusive and representative of wider society. This includes the removal of systemic barriers, which prevent groups from accessing and engaging with power. We also work to protect those who dissent and support them to be more effective in their pursuit of change.

Expenses

To Form 990-PF, Part VIII-A, line 2

11,651,357.

## General Explanation

Statement 11

## Form/Line Identifier and Description/Return Reference

990-PF, Part VI-B, Line 1a(3) - Contributed Services explanation

## Explanation:

During 2023, Luminate US Services LLC, provided general and administrative support staff and paid for professional legal costs on behalf of the Foundation. In addition, other affiliated entities and related parties provided in-kind services related to investment management and travel. The amount of contributed services is valued at \$11,384,103 but not recorded on Form 990-PF.